



March 16th, 2016

Company Name Enigmo Inc.
Representative Representative
Director Director Shokei Suda
CEO
(Code No. : 3665 Tokyo Stock Exchange, Mothers)
Inquiries Director
Corporate Operation Yoichi Kaneda
Department
TEL. 03-6894-3665

Announcement on the difference between forecasted non-consolidated business results and actual business results and recording of extraordinary losses

This is to announce the difference in business results for FYE January 2016 forecasted on December 15th 2015 (non-consolidated basis) and the actual results for FYE January 2016 (February 1st, 2015 to January 31st, 2016), as well as booking for extraordinary losses (consolidated and non-consolidated basis).

1. Difference between forecasted business results (non-consolidated basis) and actual business results

Financial Results for FYE January 2016 (Non-consolidated)

	Sales	Operating Profit(Losses)	Ordinary Profit (Losses)	Net Profit (Losses)	Net Profit (Losses)Per Share
Previous Forecast(A)	Million yen 2,665	Million yen 233	Million yen 235	Million yen 38	JPY 1.83
Revised Forecast(B)	2,721	366	369	(25)	(1.21)
Change(B-A)	56	133	133	(64)	(3.04)
Change(%)	2.1	56.7	56.4	—	—
(Reference) (FYE January 2015)	2,285	1,196	1,200	708	33.64

2. Reasons for the difference for full year results

(1)

Membership numbers and transaction amounts have performed steadily for the social shopping site BUYMA which is our core business. As a result sales, operating and ordinary profit all exceeded the forecast figures (for FYE January 2016) announced on December 15th, 2015. Net profit and net profit per share however, were below forecasted figures, since extraordinary losses were booked for the reasons explained below.

(2) Booking of extraordinary losses

The Company holds shares and convertible bonds of Enigmo Korea Inc., whose financial performance has been lower than what was initially envisaged. Given this situation, we have booked for impairment losses on investment securities of 195 million yen, in accordance with Company rules.