

June 12, 2026

Company name: Enigmo Inc.
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CEO
(Securities code: 3665; Prime Market, Tokyo Stock Exchange)
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Notice Concerning Revision of the Year-End Dividend Forecast

Enigmo Inc. (the “Company”) hereby announces that it has resolved, at a meeting of the Board of Directors held on June 12, 2026, to revise its annual dividend forecast for the fiscal year ending January 31, 2027. The details are described below.

1. Reasons

In accordance with our “New Management Policy” announced on September 12, 2025, we have designated “Adjusted EPS (*)” as our most important management KPI. We are advancing initiatives aimed at achieving stable and sustainable shareholder returns, using this metric as a common benchmark with our investors.

During the restructuring period, which includes the fiscal years ending January 2026 and January 2027, we have committed to paying an annual dividend of 30 yen per share—comprising a regular dividend of 10 yen per share and a BUYMA 20th Anniversary Special Dividend of 20 yen per share—as a token of our gratitude for your support and a demonstration of our resolve. We have decided to pay this dividend as a year-end dividend. Furthermore, in light of this decision, we have decided not to pay the interim dividend for the fiscal year ending January 2027, which had previously been undecided.

Through this two-year restructuring period, the Company will reduce its dependence on the BUYMA platform by expanding into new businesses and pursuing M&A opportunities. By restoring a solid path of high profitability and growth, the Company aims, from the growth stage beginning in the fiscal year ending January 2028, to achieve Adjusted EPS of at least JPY 40 and to realize shareholder returns based on whichever is higher of a dividend payout ratio of 50% or a DOE of 5%.

(*) Adjusted EPS = (Net income attributable to owners of the parent + Amortization of goodwill + Amortization of intangible assets + One-time M&A-related expenses + Other non-cash expenses) ÷ Average number of shares outstanding during the period

2. Revision of Dividend Forecast

Reference date	Dividends per share (yen)		
	Second quarter-end	Fiscal year-end	Total
Previous forecast (announced on March 16, 2026)	—	—	—
Revised forecast	0.00 yen	30.00 yen (Ordinary dividend 10.00 yen) (Commemorative dividend 20.00 yen)	30.00 yen (Ordinary dividend 10.00 yen) (Commemorative dividend 20.00 yen)
Actual results for the current fiscal year (fiscal year ended January 31, 2027)			
(Reference) Actual results for the previous fiscal year (fiscal year ended January 31, 2026)	0.00 yen	30.00 yen (Ordinary dividend 10.00 yen) (Commemorative dividend 20.00 yen)	30.00 yen (Ordinary dividend 10.00 yen) (Commemorative dividend 20.00 yen)